

Prostate Cancer Centre Legacy Forever Fund Declaration of Intent

As an expression of my desire to help provide support, early diagnosis, treatment, and education to the men in my community, and in recognition of my confidence in the Prostate Cancer Centre and its mission, it is my intent to name the Prostate Cancer Centre as a beneficiary in my estate plan.

My gift is currently valued at:

(please choose an option below)

- \$ (amount) _____
- A percentage of my estate's value
(%)
- A part or all of the remainder of my estate
(%)

I have included a gift to the Prostate Cancer Centre through:

(please choose an option below)

- Bequest
- Trust Beneficiary
- Life Insurance Policy
- Retirement Plan
- Securities
- Other (Specify)

I would like my gift to be:

- Unrestricted
- Restricted to the following program:

← Form continued on back page

How to make a bequest to the Prostate Cancer Centre

Decide: What program or service you want to support; include the type of bequest you would like to make to the Prostate Cancer Centre.

Complete: A declaration of intent form and send to the Prostate Cancer Centre. The declaration of intent is not a legal or binding document, but it lets the Prostate Cancer Centre know of your intentions to make a future gift.

Make: An appointment with your attorney or estate planner to discuss your options. When you draft or update your will, address your plans to make a bequest to the Prostate Cancer Centre.

Contact: Us to discuss your gift and provide a copy of the relevant provision from your will benefiting the Prostate Cancer Centre.

Wills can be complex documents and should be drafted with the assistance of legal counsel. The wording of a bequest, if not crafted properly, can become difficult to administer. To ensure correct and timeless wording that best honours your true intention, we would be happy to help you and your advisor fine-tune the relevant clause in your will.



For additional information, please contact:

Shannon McCarthy | 403.943.8901
shannon.m@prostatecancercentre.ca

Prostate Cancer Centre

6500 - 7007 14 St. SW | Calgary, AB T2V 1P9

prostatecancercentre.ca

Legacy Forever

Wills & Bequests



A bequest in your will is a simple way to make a gift to the Prostate Cancer Centre. By leaving a bequest, you are helping to ensure that men in your community will continue to receive support, early diagnosis, treatment, and education about prostate cancer.

Once you have provided for your family and loved ones, you may want to consider naming the Prostate Cancer Centre as a beneficiary of a portion of your estate.

Charitable number: 893376327RR0001

Benefits of Leaving a Bequest to the Prostate Cancer Centre

A bequest is a commitment to support the Prostate Cancer Centre beyond your lifetime.

A bequest provides you with the opportunity to make a significant gift without it affecting your current financial situation.

Since bequests are considered charitable donations and are eligible for tax receipts, you would be able to reduce taxes on your estate.

With planning, a gift in your will doesn't have to take away from what you leave your loved ones.

A bequest is revocable and you may change your mind at any time during your lifetime.

Types of Bequests

Specific Bequest: The donor indicates that the charity is to receive a specific piece of property, such as real estate, stocks, bonds, or art.

Residual Bequest: The donor gives the charity all, or a portion of, their estate after all the debts, taxes, expenses, and other bequests have been paid.

Contingent Bequest: This bequest takes effect only upon the occurrence of some other event. For example, in the event that others named in your will predecease you, you may choose to make a charity the contingent beneficiary.

Bequest Program Areas: Bequests can be "restricted," meaning the donor specifies that the gift be used for a specific program or purpose. An "unrestricted" gift allows the charity to support needs of the highest priority.

Program areas:

- Areas of greatest need
- Clinical Programs
- Patient and family support programs
- MAN VAN™
- Research

Prostate Cancer Centre Legacy Forever Fund Declaration of Intent (cont.)

I would like my bequest to be named in honor of:

If I make any change to this provision or if the value of the bequest or gift changes substantially, I will notify the Prostate Cancer Centre of such a change. I understand that all information listed below will be kept in confidence unless I authorize its release.

Name(s) _____

Email: _____

Phone: _____

Address: _____

City/Prov: _____

Postal Code: _____

Signature: _____

Date:

I wish to be recognized as a member of the Legacy Forever Fund to help encourage others to make an exemplary commitment. (Please recognize me as follows):

I prefer that my support remains anonymous

Note: This document is not legally binding. As with any decision involving your assets, we recommend that you seek the advice of a financial planner and/or attorney.

Please mail completed form to address listed on back panel